

2.2 - Annex C

Primary and Secondary Schools Budget Shares

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1 Purpose

- 1.1 To advise the Schools Forum of the primary and secondary school funding formula budget shares for the financial year 2021/22.

2 Recommendations

- 2.1 To **note** the unit rates for the Primary and Secondary School Funding Formula for 2021/22.

3 Primary and Secondary Schools

- 3.1 The DfE sets the factors and rates to be used in the school funding formula. LAs still have local input into some aspects of the funding but are expected to transition to meet the formula. Linked to the government announcement of additional funding nationally for schools, this has been reflected by a 3% increase in each of the values against the factors (except FSM where this has been 2%).
- 3.2 From 2020/21 the National Funding Formula (NFF) introduced a mandatory per-pupil funding (MPPF). For 2021/22 the rates will increase to at least £4,000 for all primary schools (2020/21 £3,750) and £5,150 for all secondary schools (2020/21 £5,000). In exceptional circumstances LAs have the option to submit a disapplication request to the DfE to not apply the full MPPF values on the grounds of affordability. MK does not propose to submit a request to the DfE.
- 3.3 The 2021/22 funding formula is based on the October 2020 census data which was provided to LAs by the DfE in late December. The following table shows the percentages of the school population attracting funding under each of the formula factors supplied by the ESFA:

	Primary Schools			Secondary Schools		
	% Pupils Funded Oct 19	% Pupils Funded Oct 20	Variance	% Pupils Funded Oct 19	% Pupils Funded Oct 20	Variance
FSM	14.29	18.30	4.01	14.61	16.82	2.21
FSM6	18.62	19.73	1.11	26.17	24.65	-1.53
IDACI Band F	15.20	10.53	-4.67	14.38	10.47	-3.91
IDACI Band E	8.90	10.42	1.52	8.92	10.68	1.77
IDACI Band D	6.18	5.20	-0.98	6.59	5.01	-1.58
IDACI Band C	4.15	3.19	-0.96	4.66	3.83	-0.83
IDACI Band B	8.30	2.54	-5.76	8.94	2.83	-6.10
IDACI Band A	1.67	1.07	-0.60	1.32	1.16	-0.16
Prior Attainment	29.22	27.35	-1.87	21.92	22.11	0.19
EAL	16.50	16.32	-0.18	3.02	2.49	-0.53
Mobility	1.02	0.76	-0.26	0.08	0.18	0.10

- 3.4 As detailed in the main report, MFG will now be set at 0.5%. There are 18 primary schools and no secondary school that are receiving MFG protection for 2021/22. The overall protection provided through the MFG is £0.326m (£0.322m in 2020/21).
- 3.5 The ratio of funding between the primary and secondary sectors is 1:1.28 (2020/21 1:1.30), this remains in line with the NFF principles.
- 3.6 Pupil led funding accounts for 91.6% (91.9% in 2020/21) of overall funding compared with the Government's requirement for a minimum of 80%.
- 3.7 The teachers' pay grant and teachers' pension employer contributions grant has been rolled into mainstream funding through the schools NFF.
- 3.8 With the move to the NFF there will be a further review of the criteria and funding of growth during 2021/22 which will be effective for new schemes. For the purpose of the 2021/22 budget the criteria as agreed at the Schools Forum meeting on [15 October 2020](#) (Item 2.3) will be used.
- 3.9 The unit rates and number of funded units to be used in 2021/22, comparing the data used for 2020/21 are shown in the tables that follow:

Formula Factors	Primary 2020/21				Primary 2021/22				Year on Year Change		
	Number of Units Funded	Unit Rate £	£m	%	Number of Units Funded	Unit Rate £	£m	%	Number of Units Funded	Unit Rate £	£m
AWPU*	27,089	2,923.81	79.202	70.9%	26,651	3,196.03	85.177	72.8%	-438	272.22	5.974
FSM*	3,871	462.88	1.792	1.6%	4,878	473.17	2.308	2.0%	1,007	10.29	0.516
FSM6*	5,043	576.03	2.905	2.6%	5,258	591.46	3.110	2.7%	214	15.43	0.204
IDACI Band F*	4,118	216.01	0.890	0.8%	2,806	221.16	0.621	0.5%	-1,312	5.15	-0.269
IDACI Band E*	2,411	257.16	0.620	0.6%	2,776	267.44	0.742	0.6%	366	10.28	0.123
IDACI Band D*	1,673	385.74	0.645	0.6%	1,385	421.74	0.584	0.5%	-288	36.00	-0.061
IDACI Band C*	1,124	416.60	0.468	0.4%	849	457.74	0.389	0.3%	-275	41.14	-0.079
IDACI Band B*	2,248	447.45	1.006	0.9%	676	488.60	0.330	0.3%	-1,572	41.15	-0.676
IDACI Band A*	452	617.18	0.279	0.2%	286	637.75	0.182	0.2%	-166	20.57	-0.097
Prior Attainment*	7,915	1,095.49	8.671	7.8%	7,289	1,126.35	8.210	7.0%	-626	30.86	-0.461
EAL*	4,471	550.32	2.460	2.2%	4,350	565.75	2.461	2.1%	-120	15.43	0.001
Mobility*	276	900.05	0.248	0.2%	203	925.77	0.188	0.2%	-73	25.72	-0.060
Lump Sum**	89	114,400.00	10.296	9.2%	89	117,800.00	10.484	9.0%	0	3,400.00	0.188
Split Site***	3	-	0.200	0.2%	3	-	0.206	0.2%	0	-	0.006
Rates**	83	-	2.074	1.9%	83	-	1.900	1.6%	0	-	-0.174
Sparsity	2	-	0.031	0.0%	2	-	0.052	0.0%	0	-	0.021
Total			111.789	100.0%			116.945	100.0%			5.157

* Pupil led factors

** Premises factors for all-through schools have been shown within Secondary

*** Split site rates £88,350 small school, £58,900 large school

Formula Factors	Secondary 2020/21				Secondary 2021/22				Year on Year Change		
	Number of Units Funded	Unit Rate £	£m	%	Number of Units Funded	Unit Rate £	£m	%	Number of Units Funded	Unit Rate £	£m
AWPU Key Stage 3	10,425	4,111.96	42.866	48.2%	10,755	4,506.67	48.469	49.3%	330	394.71	5.603
AWPU Key Stage 4	6,117	4,667.65	28.552	32.1%	6,334	5,079.66	32.175	32.7%	217	412.01	3.623
FSM*	2,416	462.88	1.118	1.3%	2,874	473.17	1.360	1.4%	458	10.29	0.241
FSM6*	4,330	838.33	3.630	4.1%	4,212	864.05	3.639	3.7%	-118	25.72	0.009
IDACI Band F*	2,379	308.59	0.734	0.8%	1,790	318.88	0.571	0.6%	-589	10.29	-0.163
IDACI Band E*	1,475	416.60	0.614	0.7%	1,826	426.88	0.779	0.8%	351	10.28	0.165
IDACI Band D*	1,090	550.32	0.600	0.7%	857	596.61	0.511	0.5%	-233	46.29	-0.089
IDACI Band C*	770	596.61	0.460	0.5%	655	648.04	0.424	0.4%	-116	51.43	-0.035
IDACI Band B*	1,478	642.89	0.950	1.1%	484	699.47	0.339	0.3%	-994	56.58	-0.612
IDACI Band A*	218	864.05	0.189	0.2%	198	889.76	0.176	0.2%	-20	25.71	-0.012
Prior Attainment*	3,626	1,656.09	6.006	6.8%	3,778	1,707.53	6.452	6.6%	152	51.44	0.446
EAL*	499	1,481.23	0.740	0.8%	425	1,527.52	0.649	0.7%	-75	46.29	-0.091
Mobility*	13	1,285.79	0.017	0.0%	30	1,326.93	0.040	0.0%	17	41.14	0.024
Lump Sum**	14	114,400.00	1.440	1.6%	14	117,800.00	1.649	1.7%	0	-	0.210
Split Site***	3	-	0.200	0.2%	4	-	0.295	0.3%	1	-	0.094
Rates**	14	-	0.743	0.8%	14	-	0.777	0.8%	0	-	0.034
Sparsity	-	-	-	-	-	-	-	-	-	-	-
Total			88.857	100.0%			98.304	100.0%			9.447

* Pupil led factors

** Premises factors for all-through schools have been shown within Secondary

*** Split site rates £88,350 small school, £58,900 large school

Formula Factors	Total 2020/21			Total 2021/22			Year on Year Change	
	Number of Units Funded	£m	%	Number of Units Funded	£m	%	Number of Units Funded	£m
AWPU Primary*	27,089	79.202	39.5%	26,651	85.177	39.6%	-438	5.974
AWPU Key Stage 3*	10,425	42.866	21.4%	10,755	48.469	22.5%	330	5.603
AWPU Key Stage 4*	6,117	28.552	14.2%	6,334	32.175	14.9%	217	3.623
FSM*	6,287	2.910	1.5%	7,752	3.668	1.7%	1,465	0.758
FSM6*	9,373	6.535	3.3%	9,469	6.749	3.1%	96	0.214
IDACI Band F*	6,497	1.624	0.8%	4,596	1.191	0.6%	-1,901	-0.432
IDACI Band E*	3,886	1.234	0.6%	4,602	1.522	0.7%	716	0.288
IDACI Band D*	2,763	1.245	0.6%	2,242	1.095	0.5%	-521	-0.150
IDACI Band C*	1,894	0.928	0.5%	1,504	0.813	0.4%	-390	-0.115
IDACI Band B*	3,726	1.956	1.0%	1,160	0.669	0.3%	-2,566	-1.287
IDACI Band A*	670	0.468	0.2%	484	0.359	0.2%	-186	-0.109
Prior Attainment*	11,542	14.677	7.3%	11,067	14.662	6.8%	-474	-0.015
EAL*	4,970	3.200	1.6%	4,775	3.110	1.4%	-195	-0.090
Mobility*	289	0.265	0.1%	234	0.228	0.1%	-55	-0.037
Lump Sum	103	11.736	5.8%	103	12.133	5.6%	0	0.398
Split Site***	6	0.400	0.2%	7	0.501	0.2%	1	0.100
Rates	97	2.817	1.4%	97	2.677	1.2%	-	-0.140
Sparsity	2	0.031	0.0%	2	0.052	0.0%	-	0.021
Total		200.646	100.0%		215.250	100.0%	-3,902	14.604
MFG	0.5%	0.322		0.5%	0.326		0.0%	0.004
MPPF	-	1.379		-	2.990			1.611
Total School Budget Shares		202.347			218.566			16.219

* Pupil led factors

** Premises factors for all-through schools have been shown within Secondary

*** Split site rates £88,350 small school, £58,900 large school

The ratio between the primary and secondary sector is **1:1.28 slightly different to** 2020/21 at 1:1.30.

Pupil lead funding accounts for **91.6%** of overall funding distributed through the formula (91.9% in 2020/21).